



Silk Delta

Silk Delta Trading Limited is an international investment company registered in the UK.

Specialising in international trading and contract finance, Silk Delta offers eligible investors access to a range of fixed income Eurobonds listed on the Vienna Stock Exchange (MTF).

Bonds are available in the major currencies, Euro, Sterling and US Dollar.

Investments start at \$10,000 and offer investors a fixed return of 12% per annum for up to four years. Interest is paid every six months until maturity.

# SilkDelta





Example of return on a £100,000 investment over the term of the bond.

An investment of £100,000 aims to return £48,000 of income during the full term of the bond, with the original capital repaid on maturity. Bonds are freely transferrable, daily on a matched bargain basis.



Silk Delta trading works with a number of specialist international traders, benefitting from access to global markets with a range of highly liquid assets; including currencies, precious metals, physical and digital commodities.

All assets are exchange-traded and offer daily liquidity. Silk Delta's strategy is focused on security, diversification and liquidity.

Security is offered by way of independent security trustees, based in the UK and registered with the Financial Conduct Authority (FCA).

The Trustees have a debenture over all of Silk Delta's trading accounts. These assets are 100% liquid, meaning that they are ready-realizable and valuations prepared daily.

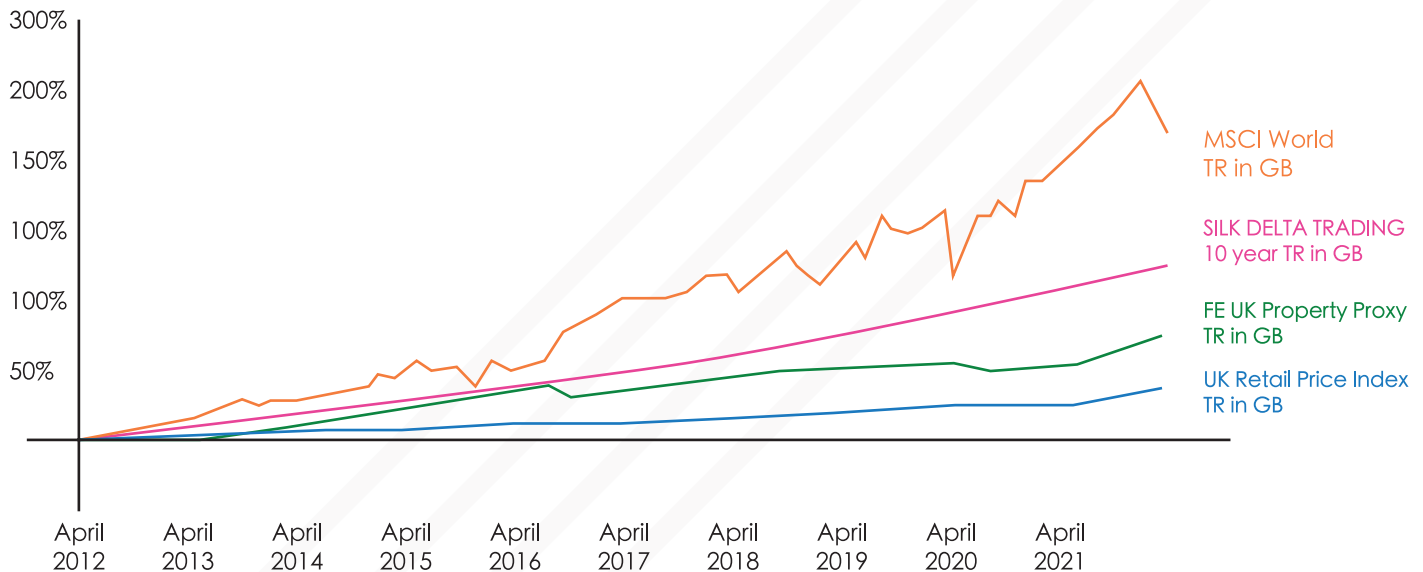
Silk Delta works with multiple traders across a variety of markets and sectors, ensuring diversification is maintained.



## MARKET COMPARISON

We have back tested the fixed returns of the Silk Delta bond and compared these to several of the main market sectors over a ten year period, up to February 2022, such as:

- UK inflation (RPI)
- UK Property Price Index
- UK FTSE 100
- Global Equities
- AFI Balanced Index



The Silk Delta bonds offer investors a high level of return, fixed for the duration of the investment, without the volatility that is typically attached to equity markets and other high risk sectors.

This is a capital at risk investment and is not guaranteed or directly covered by any investment compensation scheme, such as the UK Financial Services Compensation Scheme (FSCS).

## KEY FEATURES OF THE SILK DELTA BOND

|                             |   |
|-----------------------------|---|
| <b>Structured</b>           | Eurobond listed on European Stock Exchange (Wiener-Bourse) MTF. The Vienna MTF is an exchange-regulated market operated by the Vienna Stock Exchange  |
| <b>Multi Currency</b>       | Euro, Pounds Sterling and US Dollar   |
| <b>Low Entry</b>            | Investments start from \$10,000   |
| <b>High Income</b>          | 12% fixed rate of return per annum, paid bi-annually  |
| <b>Medium Term</b>          | Investments are held from inception for up to four years  |
| <b>Easy to access</b>       | Subscribe direct, or via an investment platform, life company bond, QROPS, SIPP or SSAS. Settlement can be by direct cash/title transfer, or through CREST.   |
| <b>Secured</b>              | Investments are asset backed, with independent trustees having a debenture across all the trading accounts of Silk Delta Trading.   |
| <b>Liquid Assets</b>        | All underlying securities are daily liquid, exchange traded and market callable. No illiquid assets or securities with no real time valuations.   |
| <b>Independent Trustees</b> | The City Partnership (UK) Ltd have full oversight and control of the funds invested into Silk Delta Trading Limited and a debenture over all the assets of Silk Delta. The City Partnership (UK) Ltd are registered with the UK Financial Conduct Authority.  |
| <b>Freely Transferrable</b> | All bonds are freely transferrable from one party to another, so you can sell or assign your assets to whomever you chose, on a matched bargain basis.  |
| <b>Early Redemptions</b>    | Are available, on the anniversary of your investment, each year until maturity. Available to all investors – either through your chosen financial adviser or for direct investment by qualifying/professional investors, such as institutions, fund managers and trustees.  |
| <b>Daily Traded</b>         | Subscriptions to the bond are accepted each working day of the month. Settlement usually takes 3-5 working days. Interest is calculated from the 1st working day after settlement into the bond, up to the final day of investment.   |
| <b>Low costs</b>            | No annual fees are charged to the investment. Initial fees are up to 5%, as agreed with your adviser. Bonds will be issued based on the net amount of your investment, ie after any fees charged by your adviser for receiving advice to subscribe to these bonds.  |
| <b>Tax status</b>           | Eurobonds pay interest gross of tax. Tax liabilities can vary depending on personal circumstances, such as other income and country of residence. We recommend you discuss your personal tax liabilities with your accountant or professional tax adviser. Silk Delta Trading are not tax advisers so do not offer any advice in this area. |

## SILK ALTERNATIVE FINANCE SERIES 1 BOND 2026 TERMS



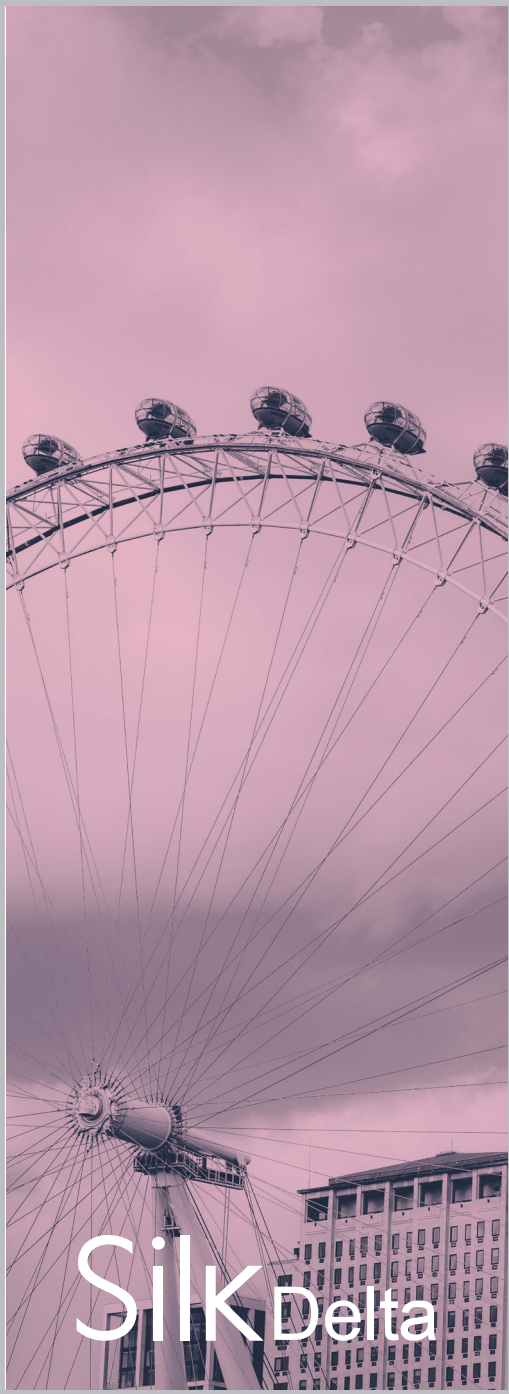
|                            |   |
|----------------------------|---|
| <b>ISSUER</b>              | SILK DELTA TRADING LTD  |
| <b>ISIN</b>                | GB00BNHSZD51  |
| <b>SEDOL</b>               | BNHSZD5   |
| <b>Description</b>         | 12% BDS 31/03/26 USD10000   |
| <b>FISN</b>                | SILK DELT/12 BD 20260331 1 1000 SEC   |
| <b>Currency</b>            | Euro / GBP / USD  |
| <b>Amount</b>              | Up to \$25,000,000  |
| <b>Bond Denominations</b>  | From \$10,000 in integral multiples of \$1,000  |
| <b>Initial Term</b>        | From investment until 31 December 2026  |
| <b>Interest</b>            | Fixed rate of 12.00% per annum, calculated daily from completing subscription until maturity. |
| <b>Interest Repayments</b> | Every 30 June and 31 December until Maturity  |
| <b>Repayment</b>           | Bullet repayment on Maturity Date   |
| <b>Maturity Date</b>       | 31 December 2026  |
| <b>Liquidity</b>           | 12 months, with 30 days notice  |
| <b>Governing Law</b>       | England & Wales   |

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### KEY SERVICE PROVIDERS

|                              |                                      |
|------------------------------|--------------------------------------|
| <b>CREST Receiving Agent</b> | The City Partnership (UK) Limited*   |
| <b>Security Trustee</b>      | The City Partnership (UK) Limited*   |
| <b>Paying Agent</b>          | The City Partnership (UK) Limited*   |
| <b>Auditors</b>              | Anstey Bond LLP                      |
| <b>Listing Agent</b>         | Onyx Capital Partners Limited (OCPL) |

\*The City Partnership (UK) Ltd is registered in the UK by the Financial Conduct Authority: Reference Number 593293



## PROFESSIONAL PARTNERS

Silk Delta Trading Limited work in conjunction with a number of independent professional counterparties, such as:



The City Partnership (UK) Ltd\*\* – Independent Trustees (<https://city.uk.com/>)



ansteybond

Anstey Bond – Independent Auditors (<https://ansteybond.com/>)



Wiener Bourse MTF – (<https://www.wienerbourse.at/en/>)



Infinox Capital Limited\*\*\* – Independent Prime Brokers ([www.infinox.co.uk/](http://www.infinox.co.uk/))



Onyx Capital Partners Ltd\* – Stock Market Listing Agent ([www.onyxcapitalpartnerslimited.com](http://www.onyxcapitalpartnerslimited.com))

\* Onyx Capital Partners Ltd, Authorised and Regulated by the Financial Conduct Authority, Reference number: 750782

\*\* The City Partnership (UK) Ltd is registered in the UK by the Financial Conduct Authority: Reference Number 593293

\*\*\* Infinox Capital Ltd ('INFINOX') is registered and located in the United Kingdom at Birchin Court, 20 Birchin Lane, London, EC3V 9DU, United Kingdom under company number 06854853 and is authorised and regulated by The Financial Conduct Authority under registration number 501057





## CONTACT

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