

Silk Delta Trading

Coupon Payment Announcement

Released 13:00: 16 January 2023

Silk Delta Trading Ltd

Silk Delta Trading Ltd

("Silk" or "the Issuer")

12% Bonds due 2026 (ISIN: GB00BNHSZD51)

("the Bond")

London: 16 January 2023: Silk Delta Trading Ltd is pleased to confirm that it has paid the coupon to bondholders for the period ending 31 December 2022.

The next coupon payment date is scheduled for 30 June 2023.

The Bonds are listed for trading on the Wiener Börse Exchange MTF.

Enquiries:

Silk Delta Trading Ltd

Email: info@sikdelta.com

London Office: 1-2 Charterhouse Mews, London, EC1M 6BB

IMPORTANT INFORMATION

This announcement is not itself an offer for the sale of any Bonds. Investors should not subscribe for any Bonds referred to in this announcement except on the basis of information in the programme listing particulars which are available on request. The distribution of this announcement and other information in connection with any offer in certain jurisdictions may be restricted by law and persons who come into possession of this announcement or any document or other information referred to herein should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any jurisdiction.

This announcement does not constitute or form any offer or invitation to sell, or any solicitation of any offer to purchase any Bonds,

Any Bonds referred to herein will not be registered under the U.S. Securities Act of 1933, as amended, (the "Securities Act"). Subject to certain exceptions, such Bonds may not be offered, sold or delivered within the United States or to, or for the account or benefit of U.S. persons. Any bonds referred to herein are expected to be offered and sold outside of the United States in reliance on Regulation S of the Securities Act. There will be no public offering in the United States.