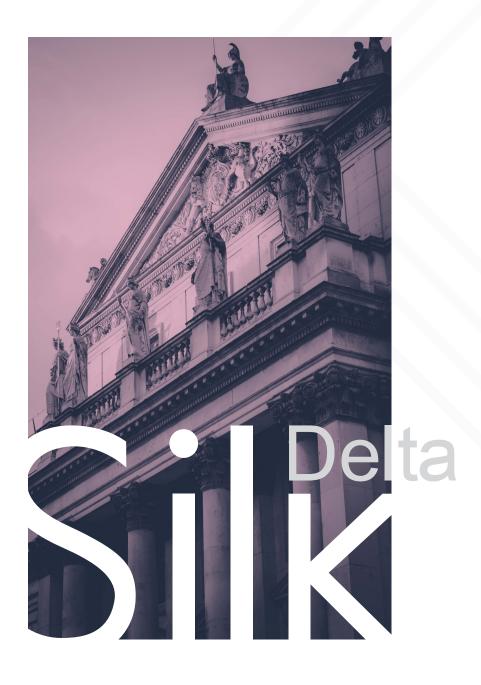
### Term Sheet Series 1 Bond 2026



Silk Delta Trading Limited 1-2 Charterhouse Mews, London, EC1M 6BB

silkdelta.com info@silkdelta.com

### SilKDelta



This document (the Term Sheet) summarises the principal terms of a fixed-interest rate bond (the Bond) issued by Silk Delta Trading Limited (the Company).

This Term Sheet is not legally binding. Full terms of the Bond are found in the Silk Delta Trading Series 1 Bond 2026 Deed.

The Company intends to use capital raised through the Bond to fund investments into trade and contract financing.

Company / Bond Issuer
Company Number
Country of Registration

uer Silk Delta Trading Limited
per 13815715
ion England & Wales
LEI 213800UM6FX51QULDK18

Silk Delta Trading Limited is an international investment company registered in the UK.

Specialising in international trading and contract finance, Silk Delta offers eligible investorsaccess to a range of fixed income Eurobonds listed on the Vienna Stock Exchange (MTF).

# Fixed Returns Asset Backed Proven Track Record



## Silk Delta Trading Ltd SERIES 1 BOND 2026 TERMS

**ISSUER** SILK DELTA TRADING LTD

ISIN GB00BNHSZD51

Bloomberg Ticker SLKTRD

Settlement CREST

SEDOL BNHSZD5

**Description** 12% BDS 30/06/26 USD10000

FISN SILK DELT/12 BD 20260331 1 1000 SEC

Currency Euro / GBP / USD

Amount Up to \$25,000,000

**Bond Denominations** From \$10,000 in integral multiples of \$1,000

Initial Term From investment until 30 June 2026

Interest Fixed rate of 12.00% per annum, calculated daily from

completing subscription until maturity.

Interest Repayments Every 30 June and 31 December until Maturity

Repayment Bullet repayment on Maturity Date

Maturity Date 30 June 2026

Governing Law England & Wales

#### **KEY SERVICE PROVIDERS**

**CREST Receiving Agent** The City Partnership (UK) Limited\*

Security Trustee The City Partnership (UK) Limited\*
Paying Agent The City Partnership (UK) Limited\*

**Auditors** Anstey Bond LLP

**Listing Agent** Onyx Capital Partners Limited (OCPL)

\*The City Partnership (UK) Ltd is registered in the UK by the Financial Conduct Authority: Reference Number 593293





#### CONTACT

Email: Info@silkdelta.com Online: www.silkdelta.com

Mail: Silk Delta Trading Limited, 1-2 Charterhouse Mews, London EC1M 6BB

Important – please read

Silk Delta Trading Limited do not sell direct to the public.
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