

# Term Sheet

## Series 1 Bond 2026

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Silk Delta Trading Limited  
1-2 Charterhouse Mews,  
London, EC1M 6BB

[silkdelta.com](http://silkdelta.com)  
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This document (the Term Sheet) summarises the principal terms of a fixed-interest rate bond (the Bond) issued by Silk Delta Trading Limited (the Company).

This Term Sheet is not legally binding. Full terms of the Bond are found in the Silk Delta Trading Series 1 Bond 2026 Deed.

The Company intends to use capital raised through the Bond to fund investments into trade and contract financing.

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Company / Bond Issuer	<b>Silk Delta Trading Limited</b>
Company Number	<b>13815715</b>
Country of Registration	<b>England &amp; Wales</b>
LEI	<b>213800UM6FX51QULDK18</b>

Silk Delta Trading Limited is an international investment company registered in the UK.

Specialising in international trading and contract finance, Silk Delta offers eligible investors access to a range of fixed income Eurobonds listed on the Vienna Stock Exchange (MTF).

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**Fixed Returns**  
**Asset Backed**  
**Proven Track Record**

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# Silk Delta Trading Ltd

## SERIES 1 BOND 2026 TERMS

<b>ISSUER</b>	SILK DELTA TRADING LTD
<b>ISIN</b>	GB00BNHSZD51
<b>Bloomberg Ticker</b>	SLKTRD
<b>Settlement</b>	CREST
<b>SEDOL</b>	BNHSZD5
<b>Description</b>	12% BDS 30/06/26 USD10000
<b>FISN</b>	SILK DELT/12 BD 20260331 1 1000 SEC
<b>Currency</b>	Euro / GBP / USD
<b>Amount</b>	Up to \$25,000,000
<b>Bond Denominations</b>	From \$10,000 in integral multiples of \$1,000
<b>Initial Term</b>	From investment until 30 June 2026
<b>Interest</b>	Fixed rate of 12.00% per annum, calculated daily from completing subscription until maturity.
<b>Interest Repayments</b>	Every 30 June and 31 December until Maturity
<b>Repayment</b>	Bullet repayment on Maturity Date
<b>Maturity Date</b>	30 June 2026
<b>Governing Law</b>	England & Wales

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### KEY SERVICE PROVIDERS

<b>CREST Receiving Agent</b>	The City Partnership (UK) Limited*
<b>Security Trustee</b>	The City Partnership (UK) Limited*
<b>Paying Agent</b>	The City Partnership (UK) Limited*
<b>Auditors</b>	Anstey Bond LLP
<b>Listing Agent</b>	Onyx Capital Partners Limited (OCPL)

\*The City Partnership (UK) Ltd is registered in the UK by the Financial Conduct Authority: Reference Number 593293



## CONTACT

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